

Major Locations Worldwide (as of March 31, 2011)

Domestic

Head Office Yokohama
 Branches Sendai, Ota, Omiya, East Kanto, Yokohama, Fukui, Matsumoto, Shizuoka, Nagoya, Osaka, Okayama, Fukuoka
 Factories Fukui Factory, Kaga Factory



Sodick America Corporation (San Jose, CA)



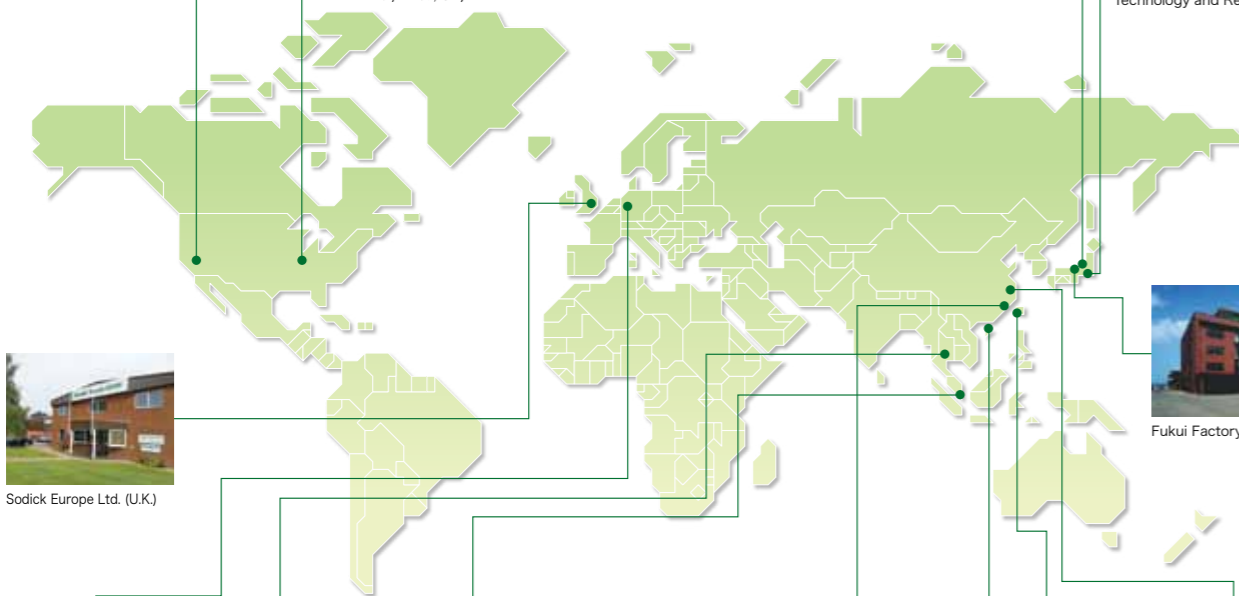
Sodick, Inc. (Chicago, IL / Rockaway, NJ / Brea, CA)



Sodick Plustech Co., Ltd. (Kaga)



Head Office Technology and Research Center



Sodick Europe Ltd. (U.K.)



Fukui Factory



Sodick Deutschland GmbH (Germany)



Sodick (Thailand) Co., Ltd.



Sodick Singapore Pte., Ltd.



Sodick (H.K.) Co., Ltd.



Sodick Amoy Co., Ltd.



Sodick (Taiwan) Co., Ltd.



Suzhou Sodick Special Equipment Co., Ltd.

Sodick
 Sodick Co., Ltd.

3-12-1 Nakamachidai, Tsuzuki-ku,
 Yokohama, Kanagawa 224-8522, Japan
 Phone: +81-(0)45-942-3111
 Facsimile: +81-(0)45-943-5835
 (Stock Code: 6143)

Sodick Website

<http://www.sodick.co.jp/>

We are looking forward to hearing from our shareholders.

At Sodick, we are receptive to the opinions and questions of all our shareholders. Feel free to contact us at the following:

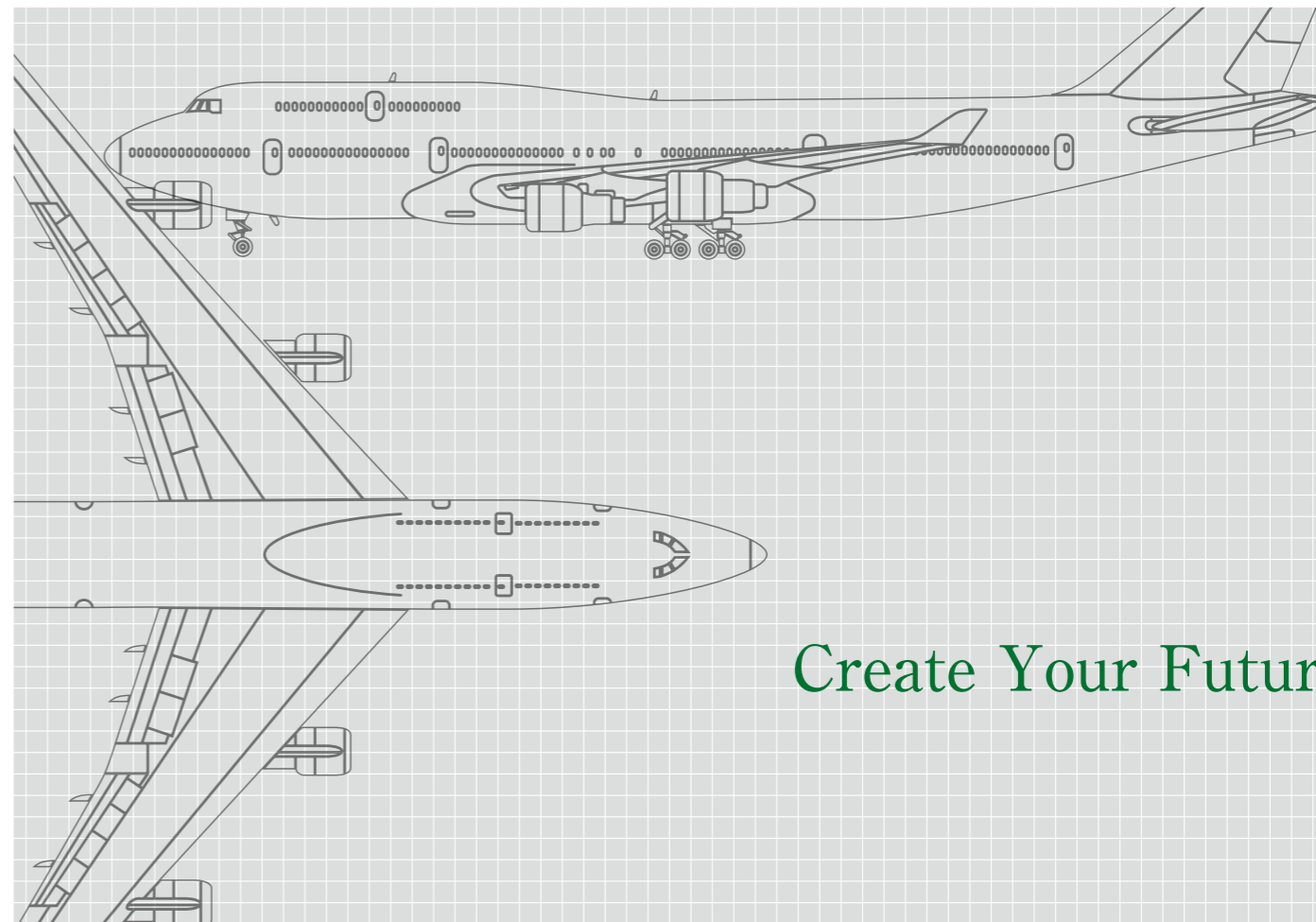
e-mail: ir@sodick.co.jp



Mobile Website

<http://www.sodick.co.jp/mobile>

We regularly update and deliver the latest information covering exhibitions, sales support and products.



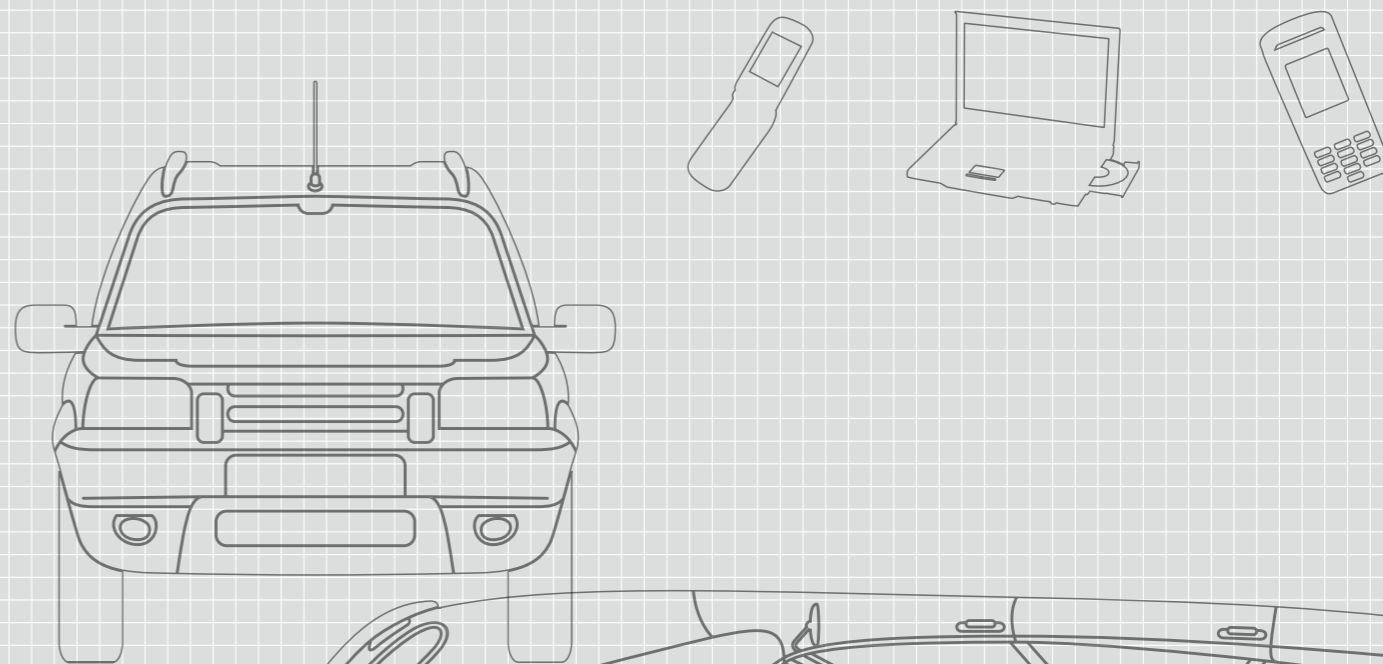
Create Your Future

Business Report
 for Fiscal Year 2011

April 1, 2010 to March 31, 2011

Sodick

Business Report



Sodick Co., Ltd.

Concerning the Great East Earthquake

Sodick Group would like to express our deepest sympathy to the victims of the Great East Japan Earthquake that struck on March 11, 2011. For customers affected by the disaster, a Rapid Response Center has been established and action initiated to rebuild facilities. As a result, Sodick Group was able to complete almost 100% of customer requests for recovery services in April.

New Products

The SL-1200 LED light bulb replaces 40W fluorescent light bulbs (Sodick LED Co., Ltd.)

As the top maker of electric discharge machining tools, Sodick Group has in a bid to contribute to energy conservation in offices and factories concentrated its expertise in manipulating electricity on the development of the SL-1200 LED light bulb as a substitute for 40W fluorescent light bulbs. Thanks to the high-efficiency activation derived from a newly developed power socket, the SL-1200 LED light bulb is highly energy efficient at an energy conservation rate of 60% and offers about 2.7 times the perpendicular illuminance per watt compared with traditional fluorescent light bulbs.



SL-1200

■ Main features

1. Energy conservation ratio of 60%
2. Simple exchange with installed fluorescent light bulbs
3. Adjustable lighting angle
4. Newly developed power source (patent application pending)
5. Designed with the environment and people in mind (highly recyclable, minimal flickering)

Moreover, unlike conventional LED light bulbs, which require modifying fluorescent light fixtures and pose problems in the changeover to LED applications, the SL-1200 achieves simple installation without modification work thanks to its worldwide compatible power socket (this excludes the inverter-type variations).

The SL-1200 is long-lasting, energy-conserving, and requires no construction. It can be used in offices to factories, or in places high above ground where maintenance is difficult, and in many other places where reliable lighting is critical.

New Products

New product development in large-size die-sinking electric discharge machining tools (Machine Tool Operations, Sodick Co., Ltd.)

Electric discharge machining tools are frequently needed for the machining of large-size dies and molds in the aviation and aerospace industry, energy industry, and automotive industry. In order to address these needs, Sodick Group has developed and began marketing EDM machines for large-size work pieces (types AG80L-LST, AQ15L, AG100L). In particular, capital investment demand should be strong from China's automotive industry, which has been growing at a rapid pace into the world's largest in scale.



Large-size die-sinking electric discharge machining tool AG100L

Create Your Future

I would like to extend my warmest greetings to all of our shareholders. First of all, Sodick Group would like to convey our deepest sympathy to the victims of the Great East Japan Earthquake that occurred in March this year, along with sincere wishes for a speedy recovery. Starting with the effects of the earthquake on the operations of the Group, the operating site in Sendai, which is located in the disaster affected area, had to shut down temporarily as all essential supply lines such as electric power, gas, water, and fuel were interrupted. Fortunately there was no loss of personnel and only minimal damage to installations. Operations have since resumed. The Group will stand united in the efforts to help affected customers resume production and will do everything within our power to aid reconstruction. Notably, operating results for the term under review were not significantly affected by the disaster.

The operating environment in the term under review saw economic deterioration come to a halt in Japan, the U.S., Europe, and other industrialized regions, albeit without staging a genuine recovery and with continued weak demand for electric discharge machining tools, the Group's main product. In greater China, however, a rapid demand recovery for electric discharge machining tools supported by strong economic growth compensated for the unfavorable conditions elsewhere. Ending the decline in the manufacture of electric discharge machining tools since the financial crisis of 2008, output surged all at once to the highest level on record. While this posed serious problems for product parts procurement, efforts to overcome these issues were rewarded with a significant improvement in operating results. In Industrial Machinery Operations, another main business line of the Group, demand soared for LED related applications, reflecting new demand trends turning broad-based. As a result, despite the rapidly appreciating yen, sales and earnings grew beyond initial projections.

The Company will pay a year-end dividend of 6 yen per share. This resumption of dividend payment owes much to the consideration of shareholders and all other stakeholders of the Company, deserving our thanks and appreciation.

We would like to request the continued counsel and support of our shareholders.



Katsuhide Fujiwara

President and Representative Director

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Overview

The Japanese economy in the fiscal year under review continued to stage a moderate recovery as industry profits improved thanks to rising exports to emerging economies in Asia as well as economic-stimulus packages including public subsidies for purchases of consumer durables such as environment friendly cars and electric appliances. However, uncertainty over the direction of the economy continues amid developments that include the progressively strengthening yen and surging raw materials prices. Additionally, with the effects yet to be estimated that the Great East Japan Earthquake of March 11 will have on the domestic economy, concerns over the outlook are mounting.

In the machine-tools and industrial machinery industry, of which the Group is a part, conditions have been favorable in greater China while demand in Europe and the U.S. has bottomed after prolonged weakness since the global financial crisis. In fact, the environment for capital investment demand for electric discharge machines improved strongly. Moreover, thanks to the growth in the market for LED products, capital investment demand increased also for injection molding machinery for LED product applications.

In this operating environment, the Group strengthened its production in order to respond to the rapid demand recovery for electric discharge machines and injection molding machinery. In product development, the Group also worked on machine tools with superior cost performance for markets in the emerging economies. With regard to sales efforts, the products of the Group were on display at many global-scale trade shows for machine tools, specifically the IMTS2010 in the U.S., the DMC2010 in China, and the JIMTOF2010 in Japan, where the Group introduced automation systems, an area of proliferating user needs, and consumable supplies that are recyclable and therefore easy on the environment. Through these and other products the Group has been aiming to acquire new customers. Moreover, as a new business field, the Group

entered the market for LED lighting, a market that is seen to keep growing, and in this way worked to maintain stable earnings.

Based on these developments, consolidated sales rose ¥17,452 million (+47.5%) compared with previous fiscal year to ¥54,213 million. Earnings experienced an operating income of ¥5,599 million (loss of ¥2,688 million a year ago), ordinary income of ¥3,944 million (loss of ¥3,073 million a year ago), and a net income for the period of ¥5,111 million (loss of ¥3,669 million a year ago).

Outlook for the Next Fiscal Year

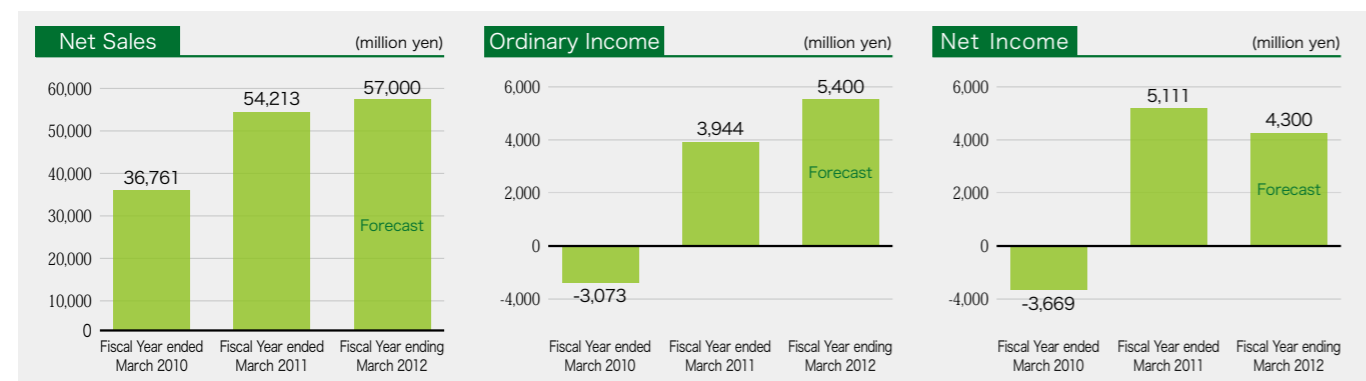
As for the outlook, in the domestic economy, concerns surround further worsening employment conditions and depressed personal consumption under the impact of the Great East Japan Earthquake that struck on March 11 this year. While the domestic outlook is extremely uncertain, overseas the emerging economies in Asia centered on China are seen to remain strong, with high growth rates expected also for other emerging economies such as India and Brazil, raising hopes that external demand will underpin the domestic economy.

In this environment, the Group will continue to pursue cost reductions through production system reviews and thorough cost management, and proactively launch new initiatives such as in the promising future growth-markets of emerging economies as well as in high-growth areas such as machinery applications for LED products, which have been at center stage for their superior energy efficiency.

Group results forecasts for the fiscal year to March 2012 are for consolidated sales of ¥57,000 million (+5.1%), consolidated operating income of ¥6,300 million (+12.5%), consolidated ordinary income of ¥5,400 million (+36.9%), and consolidated net income of ¥4,300 million (-15.9%).

*The above results forecasts are based on assumed average foreign exchange rates during the fiscal year of JPY80/USD1.0 and JPY117/EUR1.0.

Consolidated Financial Highlights



Overview by Segment

Machine Tool Operations (Japan)

Sales ratio

24.55%



Domestic capital investment demand, despite signs of bottoming out thanks to improved earnings of exporting industries, failed to stage a genuine recovery, leaving weak demand to continue. Sales of consumables such as electrode wire for electric discharge machining tools and maintenance services were favorable, however, due to improved utilization rates of production facilities. Divisional net sales were ¥13,307 million.

Machine Tool Operations (North and South America)

Sales ratio

5.85%



In the North American region, in addition to good demand from the medical equipment industry and the aviation and space industry, special tax relief for capital investments in the U.S. helped bring out first signs that capital investment in the automotive industry is reviving after a protracted weak phase. Divisional net sales were ¥3,172 million.

Machine Tool Operations (Europe)

Sales ratio

7.15%



In Europe, although users are essentially willing to make capital investments, the European currency crises has been doing its part to further extend the ongoing cautious stance on new capital investment. Divisional sales were ¥3,875 million.

Machine Tool Operations (Greater China)

Sales ratio

22.91%

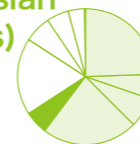


Supported by China's vibrant economy, capital investment demand in China and Taiwan continued strong thanks to favorable conditions across a wide range of fields from precision electronics such as smart phones and PCs to home appliances and automotive demand. Divisional net sales were ¥12,422 million.

Machine Tool Operations (Other Asian countries)

Sales ratio

5.45%

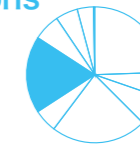


In addition to favorable conditions surrounding automotive and motorcycle production facilities, capital investment demand emerged also for semiconductor related applications, connecting to solid sales. Divisional net sales were ¥2,954 million.

Industrial Machinery Operations

Sales ratio

18.37%



Precision injection molding machines, a main product of this division, reported solid results thanks to good demand from the domestic automotive industry and overseas from Korea and Taiwan for applications related to LED components and electronic precision components. Divisional net sales were ¥9,957 million.

High-Precision Mold and Die Machinery Operations

Sales ratio

6.36%



This division engages in the manufacture and sales of precision dies and molds, such as for precision connectors, as well as precision injection-molded products. Orders for precision connectors for hybrid automobiles were stable, supporting the division's solid operating results. Divisional net sales were ¥3,448 million.

Food Processing Machinery Operations

Sales ratio

5.20%



The Food Processing Machinery Division engages mainly in the development and manufacture of different kinds of equipment and plants for the manufacture of noodles. In the term under review, demand for noodle manufacturing plants from major food manufacturers was favorable. Moreover, operating results improved thanks to reviews of manufacturing processes and reinforced cost control. Divisional net sales were ¥2,817 million.

Element Technology Operations

Sales ratio

3.89%



This division comprises the manufacture and sales of precision stages for manufacturing and inspection equipment used in connection with liquid-crystal manufacture; the manufacture and sales of large-size fine ceramics; and sales of integrated production systems for dies and molds. Despite the intensely competitive environment in the term under review, demand for precision stages for liquid crystal panel manufacturing equipment was firm. Divisional net sales were ¥2,109 million.

Other Operations

Sales ratio

0.27%



Other operations comprise a printing business for booklets and brochures, etc., and a leasing business for electric discharge machining tools, machining centers, and molding injection machines, among other equipment. Divisional net sales were ¥147 million.

Future Management Policies

Transition to the next phase: From earnings-platform creation through structural reform to growth and expansion

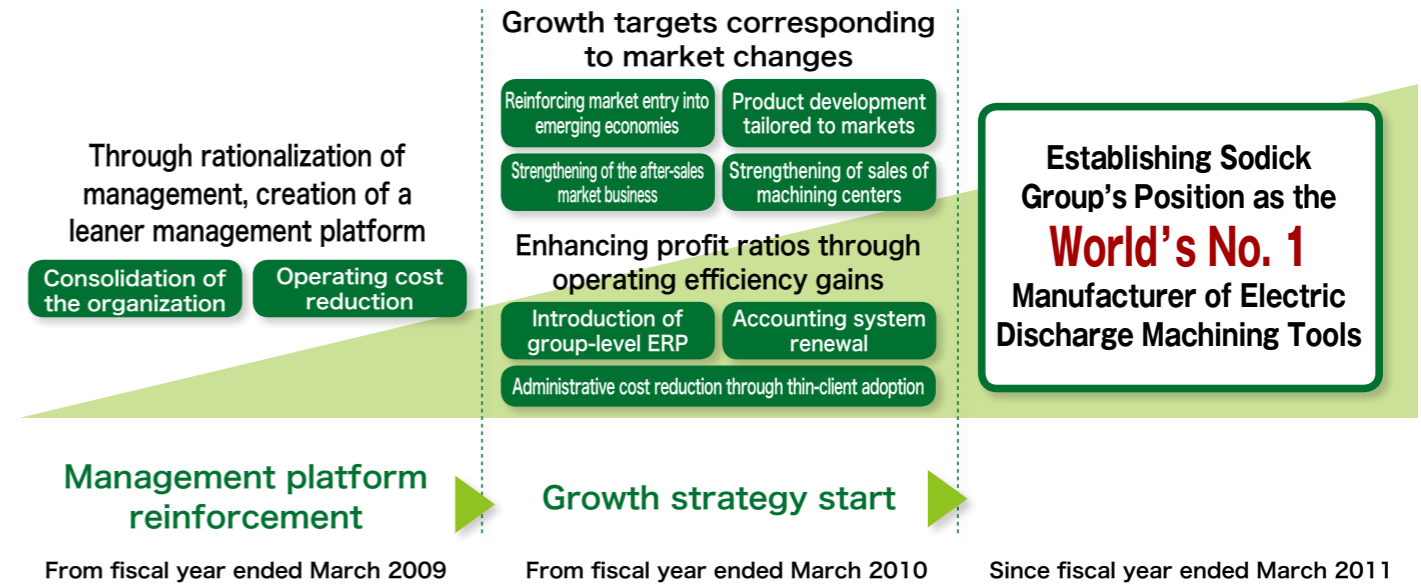
With earnings platforms put into place based on the structural reform efforts thus far, Sodick Group has established frameworks for devising and implementing new growth strategies for the Group.

A cornerstone for future growth will be the expansion of Machine Tool Operations, which constitute a core strength of the Group.

Under this strategy, the Group will bring to bear its competitive edge in electric discharge machining tools by targeting growth through new customer development in emerging economies, and on the other hand secure earnings through its consumables and service operations from sales to the matured markets of the industrialized economies.

Growth will be created by concentrating the Group's management resources on these growth areas, thereby increasing their value.

● Growth Strategy for Machine Tool Operations



1 Growth strategy for electric discharge machining tools through expansion in India and South-East Asia

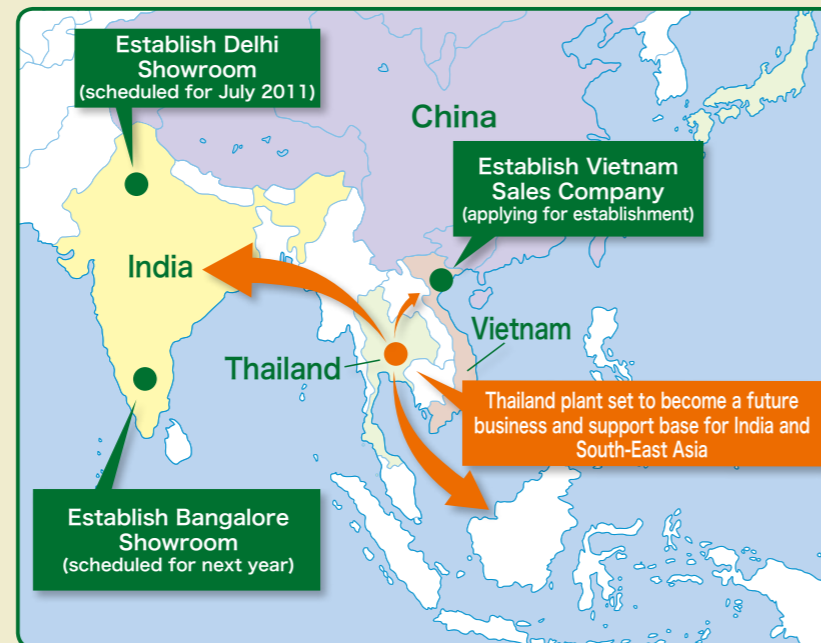
For the next ten years, Asia will be main region of growth

In the markets for electric discharge machining tools, the Group will work to expand sales specifically in Asia. In greater China, strong capital investment demand is expected to continue as the main driver of growth. In other regions, markets are seen to grow over the short term in Thailand, Malaysia, and elsewhere in South-East Asia, while over the medium term exponential growth is expected for the Indian market.

Addressing growth markets

In addition to greater China, business bases will be established and market shares increased also in Thailand, Malaysia, Indonesia, and other regions in South-East Asia that offer promising markets, as well as in India.

The Sodick plant in Thailand will have its functions strengthened and become a business and support base, given its large number of highly experienced technical staff and the significant geographical convenience that the plant provides.



2 Strengthening of the after-sales market business

The large number of electric discharge machining tools in operation in Japan — the Company's and other manufacturers' — and the outstanding level of processing expertise, have been sustaining stable demand for high-quality supplies in Japan. Specifically, with a view to generate higher sales overseas, the Group will strengthen its production capacity for electrode wire used for wire-cut electric discharge machining tools.

Reinforcing production facilities at the Miyazaki plant for electrode wire used for wire-cut electric discharge machining tools

Sodick Group has put into place a recycling system for the electrode wire used by wire-cut electric discharge machining tools. Under this system, spent wire is collected from users in exchange for a recycled product called "e-Wire." At the plant for electrode wire that also makes this e-Wire, production capacity will be significantly increased. In this way, Sodick Group works to contribute to environment-friendly manufacturing.

- Production capacity increase:** 200t/month → 300t/month
- Start of increased production:** August 2011
- The total investment outlay:** 1,250 million yen

Stable demand is expected for these consumables



What is an electrode wire?

The electrode wire refers to the copper electrode wire needed for operating wire-cut electric discharge machining tools. Wire-cut electric discharge processing is a machining method that uses electric discharges released between the electrode wire and the work piece. The spent electrode wire is discarded. Therefore, wire consumption is proportionate to the number of machine hours for which wire-cut electric discharge machining tools are used.



Spent wire-cut electric discharge machining tools electrode wire

Point

Current assets

Consolidated current assets totaled ¥51,566 million (up ¥9,409 million compared with the end of the previous consolidated fiscal year). Main factors were a ¥2,564 million increase in trade notes receivable and trade accounts receivable due to increased sales revenues and a ¥4,076 million rise in inventories due to higher sale volumes.

Fixed assets

Consolidated fixed assets totaled ¥27,944 million (down ¥2,666 million compared with the end of the previous consolidated fiscal year). The main factor was a ¥1,957 million drop in tangible fixed assets as depreciation outstripped new capital investment due to investment cut-backs, as well as the sale of the former Company-owned head office building at Shin-Yokohama, Kohoku-ku, Yokohama city.

Liabilities

Consolidated liabilities totaled ¥51,352 million (up ¥2,433 million compared with the end of the previous consolidated fiscal year). Main factors include a reduction in interest bearing debt by ¥1,704 million to ¥33,488 million, reflecting efforts to lower interest bearing debt to enhance the financial structure. However, with increased sales revenues and transaction volumes due recovering markets, trade accounts payable rose by ¥2,531 million and advances received by ¥763 million, while asset retirement obligations climbed by ¥218 million, in sum leading to an increase in liabilities.

Net assets

Consolidated net assets totaled ¥28,158 million (up ¥4,309 million compared with the end of the previous consolidated fiscal year). Main factors were a decline in the foreign currency translation adjustment account due to the progressing yen appreciation which, however, was more than compensated by an increase in retained earnings due to the net income recognized for the period.

Consolidated Balance Sheet

| Item | Period | Previous year (34th) | Current year (35th) |
|---|--------|-------------------------|-------------------------|
| | | As of March 31, 2010 | As of March 31, 2011 |
| Assets | | | |
| Current assets | | 42,156 | 51,566 |
| Fixed assets | | 30,611 | 27,944 |
| Tangible fixed assets | | 23,786 | 21,829 |
| Intangible fixed assets | | 2,743 | 2,567 |
| Investment and other | | 4,081 | 3,547 |
| Total assets | | 72,767 | 79,510 |
| Liabilities | | | |
| Current liabilities | | 36,781 | 32,457 |
| Fixed liabilities | | 12,137 | 18,894 |
| Total liabilities | | 48,919 | 51,352 |
| Net assets | | | |
| Shareholder's equity | | 23,599 | 28,701 |
| Capital stock | | 20,775 | 20,775 |
| Capital surplus | | 6,949 | 5,879 |
| Retained earnings | | (1,990) | 4,181 |
| Treasury stock | | (2,135) | (2,135) |
| Accumulated other comprehensive income | | (1,341) | (2,249) |
| Subscription rights to shares | | 24 | 23 |
| Minority interests | | 1,566 | 1,682 |
| Total net assets | | 23,848 | 28,158 |
| Total liabilities and net assets | | 72,767 | 79,510 |

Consolidated Statement of Income and Comprehensive Income

| Item | Period | Previous year (34th) | Current year (35th) |
|-----------------------------------|--------|------------------------------------|------------------------------------|
| | | April 1, 2009 to March 31, 2010 | April 1, 2010 to March 31, 2011 |
| Net Sales | | 36,761 | 54,213 |
| Gross profit | | 8,887 | 17,626 |
| Operating income (loss) | | (2,688) | 5,599 |
| Ordinary income (loss) | | (3,073) | 3,944 |
| Income (loss) before income taxes | | (3,422) | 4,003 |
| Net income (loss) | | (3,669) | 5,111 |
| Comprehensive income | | (3,406) | 4,336 |

Consolidated Statement of Cash Flows

| Item | Period | Previous year (34th) | Current year (35th) |
|---|--------|------------------------------------|------------------------------------|
| | | April 1, 2009 to March 31, 2010 | April 1, 2010 to March 31, 2011 |
| Cash flow from operating activities | | 7,256 | 3,216 |
| Cash flow from investing activities | | (693) | (167) |
| Cash flow from financing activities | | (9,437) | (1,965) |
| Effect of exchange rate changes on cash and cash equivalents | | (15) | (447) |
| Net increase (decrease) in cash and cash equivalents | | (2,891) | 636 |
| Cash and cash equivalents, beginning of year | | 18,693 | 15,804 |
| Increase in cash and cash equivalents from newly consolidated or merger of subsidiaries | | 2 | 189 |
| Decrease in cash and cash equivalents resulting from exclusion of subsidiaries from consolidation | | — | (15) |
| Cash and cash equivalents, end of year | | 15,804 | 16,615 |

Point

Operating income

Operating income was ¥5,599 million (up ¥8,287 million compared with a year earlier). Main factors shaping operating income were a ¥8,738 million rise in the gross profit margin due to rebounding sales centered on greater China and a ¥451 million increase in selling, general, and administrative expenses due to higher freightage expenses and sales commissions associated with increased sales.

Net income

Net income for the period was ¥5,111 million (up ¥8,780 million compared with a year earlier). In addition to higher operating income, a review of future earnings estimate connected to the recognition of deferred tax assets with a ¥1,341 million reversal of deferred income taxes (tax expenses). Net income for the period rose strongly as a result.

Cash flow

Consolidated net cash provided by operating activities totaled ¥3,216 million, which was ¥4,039 million less than in the year earlier. Main factors were an increase in trade receivables associated with higher sales and an increase in inventories due to stepped-up production.

Consolidated net cash used in investment activities totaled ¥167 million, which was ¥526 million less than the amount used a year earlier. Main factors were controls on capital expenditure continuing from a year earlier and income from the sale of the former head office building of the Company.

Net cash used in financing activities totaled ¥1,965 million, which was ¥7,472 million less than the amount used a year earlier. Main factors were expenditures of ¥9,506 million and ¥434 million, respectively, for the repayment of short-term borrowings and the redemption of corporate bonds, and income of ¥11,530 million from the proceeds of long-term finance, the background being that after the previous consolidated fiscal year's efforts to improve the financial structure by reducing short-term borrowing, in the term under review the percentage of long-term finance was increased to enhance stable financing.

Share Information (as of March 31, 2011)

| | |
|-----------------------------------|-------------|
| Total number of authorized shares | 150,000,000 |
| Total number of shares issued | 53,432,510 |
| Total number of shareholders | 15,775 |

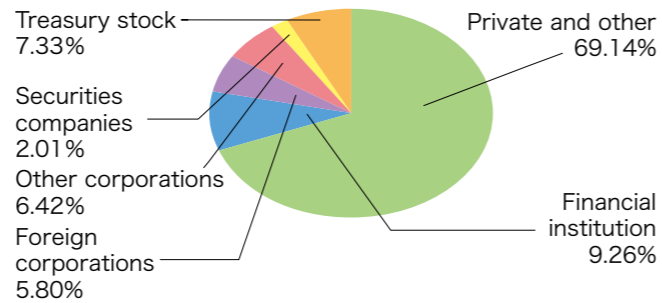
Major Shareholders (as of March 31, 2011)

| Name of shareholders | No. of shares (shares) | Share of ownership (percent) |
|--|------------------------|------------------------------|
| Sodick Co., Ltd. | 3,921,080 | 7.33 |
| Toshihiko Furukawa | 1,195,975 | 2.23 |
| TF Co., Ltd. | 1,150,000 | 2.15 |
| Hideo Ohmura | 1,029,400 | 1.92 |
| Sodick Business Partner Stock Ownership Association | 951,600 | 1.78 |
| Sumitomo Mitsui Banking Corporation | 850,000 | 1.59 |
| The Master Trust Bank of Japan, Ltd. (trust account) | 766,900 | 1.43 |
| Masaaki Suzuki | 726,260 | 1.35 |
| Hokuriku Bank, Ltd. | 700,000 | 1.31 |
| Japan Trustee Services Bank, Ltd. (trust account) | 634,700 | 1.18 |

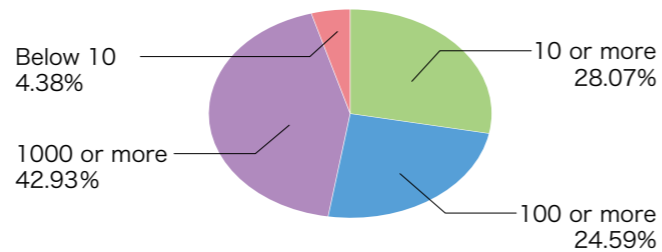
Corporate Profile (as of March 31, 2011)

| | |
|----------------------------|--|
| Corporate name: | Sodick Co., Ltd. |
| Address (Head office): | 3-12-1 Nakamachidai, Tsuzuki-ku, Yokohama, Kanagawa 224-8522, Japan |
| | Phone: +81-(0)45-942-3111 (representative) |
| Established: | August 3, 1976 |
| Capital: | 20,775,756,958 yen |
| Representative: | Katsuhide Fujiwara |
| Employees: | 279 (2,793 consolidated) |
| Consolidated subsidiaries: | 29 |
| Main products: | Die-sinking EDM / Wire-cut EDM / Small hole-drilling EDM / Specialist EDMs and special purpose models (pallet changers, robots, etc.) / Numerical control / Specialist tools for EDMs / High speed milling machining center / Nano processing machine / Integrated production system / Precision injection molding machines / Industrial ceramics / Linear motor for industrial machinery / Other electronic processing equipment / Electrode wire used for wire-cut electric discharge machining tools / Precision dies and molds / Electronics parts and modules / Various software / Food machinery / LED application products / Commissioned research / Others |

Share Distribution by Holder (as of March 31, 2011)



Distribution by Number of Shares Held (as of March 31, 2011)



List of Directors (as of March 31, 2011)

| | |
|---|--------------------|
| Chairman and Representative Director | Toshihiko Furukawa |
| President and Representative Director | Katsuhide Fujiwara |
| Executive Vice President | Akio Hosaka |
| Senior Executive Managing Director (Corporate Sales Management) | Keisuke Takagi |
| Senior Executive Managing Director (Chief Officer for Product Technology) | Yuji Kaneko |
| Executive Managing Director (Sales Division General Manager) | Takashi Matsui |
| Executive Managing Director (Customer Engineering Division General Manager) | Kousaku Karato |
| Executive Managing Director (Integrated Planning Division General Manager) | Kenichi Furukawa |
| Director (Chief Officer for Europe and America Region Sales) | Mitsuhiro Kubo |
| Director (Production Division General Manager) | Shuji Okazaki |
| Director (Domestic Sales General Manager) | Yukinori Shimada |
| Director (Research and Development Division General Manager) | Takenori Harada |
| Director | Masaaki Suzuki |
| Standing Statutory Auditor | Saeji Kusunoki |
| Statutory Auditor | Akiyoshi Koyama |
| Statutory Auditor | Kunio Ohki |
| Statutory Auditor | Kazuto Shimoyama |

* Among the auditors, Akiyoshi Koyama, Kunio Ohki and Kazuto Shimoyama are outside auditors stipulated for in the Corporate Law, Article 2, Term 16.

Shareholder Notes

| | |
|---|--|
| Fiscal year | April 1 to March 31 of the following year |
| Dividend at end of fiscal year | March 31 |
| Dividend at end of 2nd quarter | September 30 |
| Annual shareholder's meeting | June |
| Administrator of the shareholder register | Mizuho Trust & Banking Co., Ltd. |
| Administrator's contact | Mizuho Trust & Banking Co., Ltd., Stock Transfer Agency Department 2-8-4 Izumi, Suginami-ku, Tokyo 168-8507, Japan Phone: 0120-288-324 (Toll free in Japan) |
| Account management institution for special accounts | Mitsubishi UFJ Trust and Banking Corporation |
| Stock listing | Tokyo Stock Exchange, 2nd Section |
| Stock code | 6143 |
| Public notice | Notification shall be given electronically. Public notices shall be released on the following URL: http://www.sodick.co.jp/ir/ir-f.html * However, in the event of an accident or other unavoidable circumstances where electronic public notification is not possible, public notices shall be published in the Nihon Keizai Shimbun. |

[Notice]

- Accompanying the conversion to an electronic certificate system, change of address, purchase applications and other such procedures requested by a shareholder are now principally handled by the account management institution (securities company, etc.) where the shareholder has opened an account. Please inquire at the securities company or other institution where you have your account. Also, please note that the administrator of the shareholder register (Mizuho Trust & Banking Co., Ltd.) does not offer such services.
- For information on the various procedures concerning shares recorded in a special account, please contact the following office at Mitsubishi UFJ Trust and Banking Corporation, Sodick's administration institution for special accounts.
- Unclaimed dividend distributions are payable at the Mizuho Trust & Banking Co., Ltd. Head Office.

[Procedures pertaining to shares of stock]

○ Stock shares registered in accounts at securities companies, etc.

| Description of procedure, inquiry, etc. | Where to inquire | |
|---|---|---|
| <input type="radio"/> Inquiries related to sending and return of mail <input type="radio"/> Inquiries related to distribution after payment period expiration <input type="radio"/> General inquiries concerning share administration | Administrator of the shareholder register | Mizuho Trust & Banking Co., Ltd., Stock Transfer Agency Department 2-8-4 Izumi, Suginami-ku, Tokyo 168-8507, Japan Phone: 0120-288-324 (Toll free in Japan) |
| <input type="radio"/> Address, name and other such changes <input type="radio"/> Designations of method for receipt of dividends <input type="radio"/> Procedures, inquiries, etc. other than those listed above | Please inquire at the securities company or other such institutions where you have opened your account. | |

○ Stock shares registered in special accounts

| Description of procedure, inquiry, etc. | Where to inquire | |
|--|---|--|
| <input type="radio"/> Requests for transfers from special account to ordinary account <input type="radio"/> Purchase requests for odd-lot transactions <input type="radio"/> Address, name and other such changes <input type="radio"/> Special account balance inquiries <input type="radio"/> Designations of method for receipt of dividends* | Account management institution for special accounts | Mitsubishi UFJ Trust and Banking Corporation, Stock Transfer Agency Department 7-10-11 Higashisuna, Koto-ku, Tokyo 137-8081, Japan Phone: 0120-232-711 (Toll free in Japan) [Methods for requesting procedure forms] <input type="radio"/> Request made through automated telephone service 0120-244-479 (Toll free in Japan) <input type="radio"/> Online downloads http://www.tr.mufg.jp/daikou/ |
| <input type="radio"/> Inquiries related to sending and return of mail <input type="radio"/> Inquiries related to distribution after payment period expiration <input type="radio"/> General inquiries concerning share administration | Administrator of the shareholder register | Mizuho Trust & Banking Co., Ltd., Stock Transfer Agency Department 2-8-4 Izumi, Suginami-ku, Tokyo 168-8507, Japan Phone: 0120-288-324 (Toll free in Japan) |

* Shareholders owning shares of stock registered under a special account may not select pro rata distribution according to the number of shares as the method for receiving dividend distributions.

Regulations for the purchase of supplemental shares or sales of shares in case of odd lot shares

Since odd lot shares are not tradable in securities markets (the unit size is 100 shares), shareholders whose holdings include odd lot shares can use either of the following alternative regulations.

1. Regulation for the purchase of supplemental shares

Shareholders are able to acquire from the Company the shares missing from a full unit.

2. Regulation for the sale of odd lot shares

Shareholders are able to sell their odd lot shares to the Company.